

## LEGAL INDUSTRY COMMUNICATIONS CHECKLIST

Improving internal efficiencies

A fully integrated cloud communications platform improves internal efficiencies and streamlines workflows by supporting:

Mobile solutions for on-the-go communication among legal team, office support, and client

Improved billing accuracy for client communications

Security and privacy controls for protecting confidential correspondence

Live answer routing to any team member, quickly and easily, regardless of location

### COMMON ISSUES FACING THE LEGAL INDUSTRY

- Difficulty keeping vital contact with legal teams working in multiple locations at any time
- Difficulty billing for all client communications accurately
- Failure to consistently keep documents and client communications private and secure while working remotely
- Trouble offering both live answer and call routing to appropriate team members regardless of location



We have the expertise, experience, and communications platform to help your legal firm thrive.

**ONE COMMUNICATIONS PLATFORM**    **ONE LOW MONTHLY RATE**  
PHONE | VIDEO | CHAT | CONTACT CENTER | FILES | EMAIL

# UNIVERGE BLUE CLOUD SERVICES

## LEGAL INDUSTRY COMMUNICATIONS CHECKLIST



YOUR NEEDS		OUR SOLUTIONS
WORK FROM WHEREVER	<ul style="list-style-type: none"> <li><input type="checkbox"/> Support an on-the-go, mobile legal team</li> <li><input type="checkbox"/> Accommodate legal staff in geographically dispersed offices</li> <li><input type="checkbox"/> Support easy, efficient, and flexible communications between the office and mobile attorneys</li> <li><input type="checkbox"/> Extend reach and facilitate faster response times for client inquiries</li> </ul>	<ul style="list-style-type: none"> <li>✔ Improve employee productivity with mobile-ready, business-grade and secure email, calendars, and contacts</li> <li>✔ Create a more flexible and effective legal team with anytime, anywhere communications from any device</li> <li>✔ Support all communication channels, including phone, chat, video, text and email</li> <li>✔ Enable your legal team to never miss important calls or texts and provide the option to easily collaborate from desk to courtroom to home office – all with our Mobile App</li> <li>✔ Integrate the solution with productivity applications such as Google, Microsoft, Salesforce, and more</li> </ul>
TRACK BILLABLE CALLS	<ul style="list-style-type: none"> <li><input type="checkbox"/> Gain the ability to accurately bill for client calls and not miss out on billable time</li> <li><input type="checkbox"/> Keep accurate records and analysis of client call times</li> </ul>	<ul style="list-style-type: none"> <li>✔ Precisely capture billable time with phone records</li> <li>✔ Integrate your phone records with billing platforms (such as Clio and AbacusNext) and auto-populate billing records for more accurate and complete billing</li> </ul>
PROTECT AND SECURE CLIENT COMMUNICATIONS	<ul style="list-style-type: none"> <li><input type="checkbox"/> Protect attorney-client confidential correspondence</li> <li><input type="checkbox"/> Share documents securely between office staff and remote team members</li> <li><input type="checkbox"/> Protect privacy of client communications and files</li> <li><input type="checkbox"/> Protect personal privacy and identification of legal team members (i.e., avoid disclosing personal mobile numbers)</li> </ul>	<ul style="list-style-type: none"> <li>✔ Our highly secure email, file sharing, and web-application security tools conform to the security and regulatory requirements of different client industries, including GDPR, SEC, HIPAA, PCI-DSS, and more</li> <li>✔ We're SOC 2 and SSAE 16 Type II audited so our controls and processes have been validated by a third-party</li> <li>✔ We embrace seven pillars of security, including encryption and access control, backups, endpoint protection, identity protection, infrastructure security, privacy and data control, and security management</li> <li>✔ We use SHARE for secure, simple, and cloud-based file management, along with advanced anti-malware and anti-virus protection</li> </ul>
CALL ANSWERING AND EFFICIENT ROUTING	<ul style="list-style-type: none"> <li><input type="checkbox"/> Provide superlative responsiveness</li> <li><input type="checkbox"/> Support call answering and routing for multiple offices</li> <li><input type="checkbox"/> Enable efficient, personalized, and frustration-free client interactions, regardless of channel, from first contact to engagement conclusion</li> <li><input type="checkbox"/> Eliminate dropped calls and reduce hold times</li> <li><input type="checkbox"/> Get calls transferred to the right legal team and support client expectations of seamless and interchangeable communication via multiple channels</li> </ul>	<ul style="list-style-type: none"> <li>✔ Customize call flows, minimize transfers, and eliminate dead ends with intelligent routing for more efficient interactions and routing</li> <li>✔ Eliminate busy signals with queuing and provide in-queue music</li> <li>✔ Extend reach with integrated chat, SMS, video conferencing, file sharing, and file management, while increasing collaboration and efficiency within the legal firm</li> <li>✔ Automate common requests with self-service interactive voice response (IVRs)</li> <li>✔ Accept customer inquiries via SMS, chat, and email, in addition to phone calls – all with one platform</li> </ul>

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